FORM D 03040001

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB API	PROVAL
MB Number:	3235-007€
nires.	May 31 2005

01 Expires:

Estimated average burden hours per response . . 16.00

SEC	C USE ONLY
Prefix	Serial
DAT	E RECEIVED

Name of Offering	anged, and indicate change.)
Filing Under (Check box(es) that apply): Rule 504	Rule 505 Rule 506 Section 4(6) ULOE
Type of Filing: New Filing Amendment	
A. BASIC IDE	NTIFICATION DATA*
1. Enter the information requested about the issuer	
Name of Issuer check if this is an amendment and name has change	ged, and indicate change.)
Odey Eclectica Fund	
Address of Executive Offices (Number and Street,	City, State, Zip Code) Telephone Number (Including Area Code)
P. O. Box 309, George Town, Cayman Islands, BWI	(345) 949-8066
Address of Principal Business Operations (Number and Street,	City, State, Zip Code) Telephone Number (Including Area Code)
(If different from Executive Offices)	DACESSED DACESSED
Brief Description of Business	A COLOR OF THE PROPERTY OF THE
Private investment company	DEC 0 4 2003
	DEC 0 3 2003 THOMSON FINANCIAL
Type of Business Organization	A company incorporated
corporation limited partnership, alread	y formed with limited liability under
business trust limited partnership, to be f	other (please specify): Cayman Islands law
M	onth Year
Actual or Estimated Date of Incorporation or Organization:	7 0 2  Actual Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Post	al Service abbreviation for State:
CN for Canada; FN for oth	* [1 i

### GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.(

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities ar Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on whic it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereb the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be file with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULO and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6/02)

2. Enter the information re	quested for the fol	lowing:			
Each promoter of the	e issuer, if the issu	er has been organized within th	ne past five years;		
☐ Each beneficial own	er having the power	er to vote or dispose, or direct	the vote or disposition of, 109	% or more of a class	of equity securities of the issue
☐ Each executive office	er and director of	corporate issuers and of corpor	ate general and managing par	tners of partnership	issuers; and
☐ Each general and ma	naging partner of	partnership issuers.		-	
Check Box(es) that Apply:	✓ Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, Odey Asset Managemer	•				
Business or Residence Adda	ress (Number and S	Street, City, State, Zip Code)			
12 Upper Grosvenor Str	eet, London W1K	2ND, England			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Ennis, Frank					
Business or Residence Addr	ess (Number and S	Street, City, State, Zip Code)			ī
P. O. Box 309, George 1	own, Cayman Is	lands, BWI			· · · · · · · · · · · · · · · · · · ·
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Guyett, Brian		····-	<u>.</u>		
		Street, City, State, Zip Code)			
P. O. Box 309, George T	own, Cayman Is	lands, BWI	·		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Batten, Simon	07 1 10	. C'. S T'. C. 1		<u> </u>	
Business or Residence Addr	•				
P. O. Box 309, George T					
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Helm, David	·	· · · · · · · · · · · · · · · · · · ·			
Business or Residence Addr	•				
P. O. Box 309, George T			<u> </u>		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Fletcher, David	<u> </u>		<u> </u>		
Business or Residence Address	•				
P. O. Box 309, George T	own, Cayman Isl	ands, BWI			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Odey, Crispin			<del></del>		
Business or Residence Addre	ess (Number and S	treet, City, State, Zip Code)			
P. O. Box 309, George T	own, Cayman Isl	ands, BWI			

2. Enter the information red	quested for the foll	owing:			
☐ Each promoter of the	issuer, if the issue	r has been organized within th	ne past five years;		
Each beneficial owner	er having the powe	r to vote or dispose, or direct t	the vote or disposition of, 10%	% or more of a class	of equity securities of the issue
Bach executive office	er and director of c	orporate issuers and of corpor	ate general and managing par	tners of partnership	issuers; and
Each general and ma		_		•	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Hendry, Hugh					
Business or Residence Addr	ess (Number and S	street, City, State, Zip Code)			
P. O. Box 309, George T	own, Cayman Isl	ands, BWI		<del></del>	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Macaskie, Patrick					
Business or Residence Address	•	• •			
P. O. Box 309, George T	own, Cayman Isl				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Griffiths, Alex					
Business or Residence Addre	•				
P. O. Box 309, George T					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, i	if individual)				
Al-chalabi, Feras					· · · · · · · · · · · · · · · · · · ·
Business or Residence Addre					
P. O. Box 309, George T	own, Cayman Isla				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Latham, Mark				·	
Business or Residence Addre		· · · · · · · · · · · · · · · · · · ·			
P. O. Box 309, George To				<b>—</b>	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Sandler, Andrew					
Business or Residence Addre	•		•		
P. O. Box 309, George To		<u></u>	F3		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)	v			
King, Andrew					
Business or Residence Addre	•	•			
P. O. Box 309, George To	own, Cayman Isla	ands, BWI	· · · · · · · · · · · · · · · · · · ·		
	(Use b)	lank sheet, or copy and use add	ditional copies of this sheet, a	s necessary)	

2. Enter the information re	quested for the foll	lowing:			
Each promoter of the	e issuer, if the issue	er has been organized within th	e past five years;	·	•
Each beneficial own	er having the powe	er to vote or dispose, or direct t	he vote or disposition of, 109	% or more of a class	of equity securities of the issue
☐ Each executive offic	er and director of o	corporate issuers and of corpor	ate general and managing par	rtners of partnership	issuers; and
☐ Each general and ma	naging partner of	partnership issuers.			·
Check Box(es) that Apply:	Promoter	Beneficial Owner	☑ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, Sanders, Claire	if individual)				
Business or Residence Adda	ess (Number and S	Street, City, State, Zip Code)			
P. O. Box 309, George 7	own, Cayman Is	lands, BWI			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Arengo-Jones, Tim					·
Business or Residence Addr	•				
P. O. Box 309, George T					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)	•			
Business or Residence Addr	ess (Number and S	Street, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Address	ess (Number and S	treet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addre	ess (Number and S	treet, City, State, Zip Code)			

BINKORMATION ABOUT OFFERING A LANGE OF THE STATE OF THE S	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?  *100,000 Euros  3. Does the offering permit joint ownership of a single unit?	Yes	No No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.	<b>?</b>	
Full Name (Last name first, if individual)		
Issuer may engage NASD member broker-dealers to offer the securities.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	All S	tates
		[ID] [MO
[MT]       [NE]       [NV]       [NH]       [NM]       [NY]       [NC]       [ND]       [OH]       [OK]       [OR]	님	[PA]
	<u></u>	[PR]
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	All St	tates
$\square$ [AL] $\square$ [AK] $\square$ [AZ] $\square$ [AR] $\square$ [CA] $\square$ [CO] $\square$ [CT] $\square$ [DE] $\square$ [DC] $\square$ [FL] $\square$ [GA] $\square$ [HI]		[ID]
$\square$ [IL] $\square$ [IN] $\square$ [IA] $\square$ [KS] $\square$ [KY] $\square$ [LA] $\square$ [ME] $\square$ [MD] $\square$ [MA] $\square$ [MI] $\square$ [MN] $\square$ [MS]		[MO]
[MT] [NE] [INV] [NH] [NJ] [NM] [NY] [INC] [ND] [OH] [OH] [OK]		[PA]
└_[RI]		[PR]
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	All St	ates
[AL][AK][AZ][AR][CA][CO][CT][DE][DC][FL][GA][HI][IL][IN][IN][IA][KS][KY][LA][ME][MD][MA][MI][MI][MN][MS]		[ID] [MO]
_[mt]		[PA] [PR]

umns below the amounts of the securities offered for exchange and already exchanged.		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$ 1,000,000,000*	\$ 0
Convertible Securities (including warrants)	\$	\$
Partnership Interests	\$	\$
Other (Specify)	\$	\$
Total		
Answer also in Appendix, Column 4, if filing under ULOE.	-	
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
	Number Investors	Dollar Amount of Purchases
Accredited Investors	0	\$ <u>0</u>
Non-accredited Investors		\$
Total (for filings under Rule 504 only)		\$
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	т с	
Type of Offering	Type of Security	Dollar Amount Sold
Type of Offering  Rule 505	Security	
	Security	
Rule 505	Security	
Rule 505	Security	
Rule 505	Security	
Regulation A  Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and	Security	
Rule 505  Regulation A  Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees	Security	Sold  \$ \$ \$ \$
Rule 505  Regulation A  Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs	Security	Sold  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Rule 505  Regulation A  Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees	Security	Sold  \$ \$ \$ \$
Rule 505  Regulation A  Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees	Security	\$
Rule 505  Regulation A  Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees	Security	\$
Rule 505  Regulation A  Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees	Security	\$

4 of 8

<sup>\*</sup> Estimated for purposes of Form D. There is no set maximum offering amount.
\*\* Up to a 5% sales commission may be paid to NASD member broker-dealers.

	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."				\$ 999,990,500
i.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.				
	adjusted gross proceeds to the issuer set forth in response to Tair C. Question 4.0 doore.		Payment to Officers, Directors, & Affiliates		Payments to Others
	Salaries and fees		\$		\$
	Purchase of real estate		\$		\$
	Purchase, rental or leasing and installation of machinery and equipment		\$		\$
	Construction or leasing of plant buildings and facilities		\$		\$
	Acquisition of other businesses (including the value of securities involved in this offering that		<b>.</b>		ф
	may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$		\$
	Repayment of indebtedness		\$		\$
			<b>D</b>		\$
	Other (specify): Investments in securities and financial instruments	Ш	\$	~	\$ 999,990,500
			ø	[-]	¢.
	Column Totals		\$		\$ 999,990,500
	Coluitii Totals		J)		DOC.020.000
	Total Payments Listed (column totals added)				E00
	Total Payments Listed (column totals added)		<del>-</del>	99,990,	500
	Total Payments Listed (column totals added)  D. FEDERAL SIGNATURE:		<del>-</del> -		500
on		ice is f	iled under Rule 505, tl	999,990, ne follov	ving signature
on y t	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upor	ice is f	iled under Rule 505, tl n request of its staff, t	999,990, ne follov	ving signature
on y t	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upor he issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	tice is f	iled under Rule 505, tl n request of its staff, t	999,990, ne follov	ving signature
on y 1	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upor the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Her (Print or Type)  Signature  Ley Eclectica Fund	tice is f	iled under Rule 505, tl n request of its staff, t	999,990, ne follov	ving signature
on y t sssu Oc	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upor the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Her (Print or Type)  Signature  Ley Eclectica Fund  Title of Signer (Print or Type)	tice is f	iled under Rule 505, tl n request of its staff, t	999,990, ne follov	ving signature
on y t sssu Oc	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upor the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Her (Print or Type)  Signature  Ley Eclectica Fund	tice is f	iled under Rule 505, tl n request of its staff, t	999,990, ne follov	ving signature
on y t sssu Oc	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upor the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Her (Print or Type)  Signature  Ley Eclectica Fund  Title of Signer (Print or Type)	tice is f	iled under Rule 505, tl n request of its staff, t	999,990, ne follov	ving signature
on y t sssu Oc	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upor the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Her (Print or Type)  Signature  Ley Eclectica Fund  Title of Signer (Print or Type)	tice is f	iled under Rule 505, tl n request of its staff, t	999,990, ne follov	ving signature
on y t sssu Oc	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upor the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Her (Print or Type)  Signature  Ley Eclectica Fund  Title of Signer (Print or Type)	tice is f	iled under Rule 505, tl n request of its staff, t	999,990, ne follov	ving signature
on y t sssu Oc	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upor the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Her (Print or Type)  Signature  Ley Eclectica Fund  Title of Signer (Print or Type)	tice is f	iled under Rule 505, tl n request of its staff, t	999,990, ne follov	ving signature
on y t sssu Oc	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upor the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Her (Print or Type)  Signature  Ley Eclectica Fund  Title of Signer (Print or Type)	tice is f	iled under Rule 505, tl n request of its staff, t	999,990, ne follov	ving signature
on y t sssu Oc	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upor the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Her (Print or Type)  Signature  Ley Eclectica Fund  Title of Signer (Print or Type)	tice is f	iled under Rule 505, tl n request of its staff, t	999,990, ne follov	ving signature
on y t sssu Oc	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upor the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Her (Print or Type)  Signature  Ley Eclectica Fund  Title of Signer (Print or Type)	tice is f	iled under Rule 505, tl n request of its staff, t	999,990, ne follov	ving signature
on y t sssu Oc	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upor the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.  Her (Print or Type)  Signature  Ley Eclectica Fund  Title of Signer (Print or Type)	tice is f	iled under Rule 505, tl n request of its staff, t	999,990, ne follov	ving signature

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)